

# 40th Interim Business Report

October 1, 2010 through March 31, 2011



## Moritex Corporation

Sunny Bldg Ikebukuro,  
4-39-11, Higashi-ikebukuro, Toshima-ku,  
Tokyo 170-0013, Japan  
TEL. +81-3-6367-3620 (Main phone number)  
Fax. +81-3-3590-6616  
Website: <http://www.moritex.co.jp>



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## Interview with the President

Please accept my sincere appreciation for your special courtesies extended to us.

First of all, I would like to express my heartfelt sympathy to the people who were affected by the Great East Japan Earthquake in March this year. I wish the earliest possible recovery.

### Q1. Please tell us about the business results of the second half of fiscal year 2011.

The consolidated net sales of the second half were 5,805 million yen (up 7.3% from the same period last year), operating profit was 206 million yen (up 196.0% from the same period last year), recurring profit was 223 million yen (up 22.8% from the same period last year), and net profit for second half was 143 million yen (up 258.5% from the same period last year).

The semiconductor, mounting and LCD production equipment industries, which are our company's major customers, experienced market adjustment during the first quarter. However, the market returned to a recovery trend from the second quarter pushed by the rapidly growing smartphone and tablet computer market. As a result of the recovery trend of the Japanese economy, our company's sales and profit increased with the exception of some business segments compared to the same period last year.

However, the Great East Japan Earthquake on March 11, 2011 caused extensive damage to the Tohoku region, particularly on the pacific side. Large area of east Japan were also negatively impacted including the logistics and power supply. Many semiconductor or liquid crystal panel manufactures, which are our end users were affected by the earthquake and tsunami, and are now making efforts to recover.

Globally, demand for mobile phones including smartphones and tablet computers continues to be strong. Therefore, we believe that securing the supply system and the capital investment trends in the domestic semiconductor production, mounting and LCD production equipment industries will determine the future business outlook of our company.

\* Moritex changed the fiscal term from March to September in the previous year. Thus, for easy comparison with the past results, the period from October 1, 2009 to March 31, 2010 is described as the same period of last year

### Q2. Have you been influenced by the Great East Japan Earthquake?

Our company's employees and their family members did not suffer any



President and CEO  
Mr. Noboru Matsuoka

direct damages from the Great East Japan Earthquake on March 11, 2011. Neither the headquarters nor the Saitama factory were severely damaged. However, the sales office in Sendai was forced to temporarily close for about a month. The Yaita factory, which was already closed and planned to be sold was also damaged, and we need to repair the damages before we officially hand over the property. In this second quarter, we posted extraordinary loss of 28 million yen as a result of the damages from the Great East Japan Earthquake, including repair cost.

Furthermore, we decided to postpone for a year the introduction of the ERP system, which was originally set to be launched at the beginning of the next fiscal term. Instead, in response to the Great East Japan Earthquake, we decided to give priority to improving the entire company's disaster prevention schemes.

Some of our suppliers have also been affected by the Great East Japan Earthquake, and we had difficulty obtaining components needed to produce some of our products. In order to avoid discontinuation of the production and supply, we are making efforts to collect accurate information and implement necessary countermeasures, such as multiplexing suppliers and transferring some of the product lines to China.

### Q3. Please tell us your future business strategies.

In the short term, our company group's basic strategy is to improve our market position in the semiconductor, electronic component and LCD production equipment industries, which are our company's major sales destinations, by means of making utmost use of the management and technology resources in the MVS & Industrial business.

We belong to the SCHOTT Group, an international technology group. By taking advantage of their global sales network for our company's machine

vision systems, we believe that we can quickly expand our sales overseas.

In the medium and long term, we would like to develop new products in collaborating with SCHOTT and expand the market by effectively incorporating SCHOTT products for the aircraft, automobile, and medical device industries into our sales portfolio, as well as utilizing feedback from these industries. As a result, we aim to break away from our current corporate culture of being easily affected by the semiconductor industry's business condition.

### Q4. Please give message to your shareholders.

Based on the on-going business restructuring, we are making efforts to strengthen our competitiveness.

We released the MCV-Light series this fiscal year as global strategic products of the LED illumination in the field of MVS & Industrial business. With this product, we are planning to expand our market share in the field of illumination for machine vision systems. In the Cosmetics Instrument business, we released BELASSIST, a total skin counseling system, combining our company's multiple skin scopes, sensors and analysis software. This product allows the users to measure the skin condition which help identify the matching cosmetic product. With this revolutionary new product, we expect to add impetus to the sales in the cosmetic equipment industry.

We will proactively develop and release new products that will strengthen our market competitiveness and ensure customer satisfaction. Through these efforts, we will further strengthen our profitability and resume distribution of dividends as soon as possible. To this end, I would like to ask for your continuous support and guidance.

# 40th Interim Business Report

## Interim Financial Summary

(Unit: Million yen (fractional figures are rounded down.))

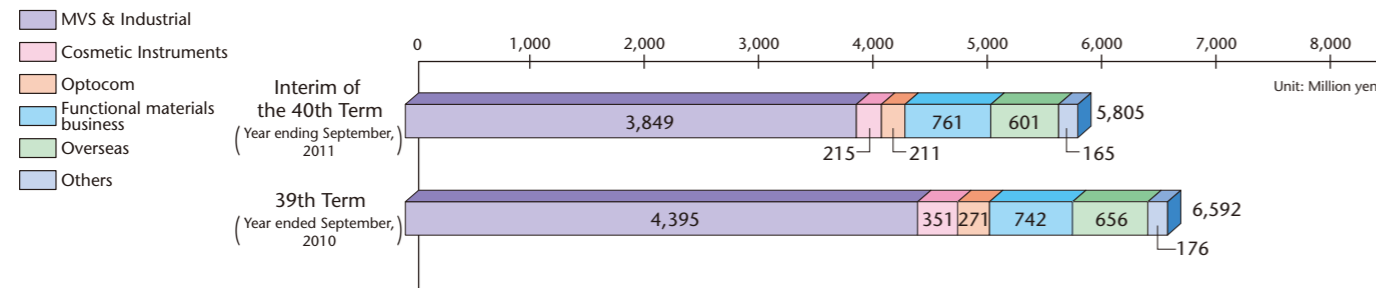
	Consolidated		Non-consolidated	
	Current interim term	Previous terms	Current interim term	Previous terms
Net Sales	5,805	6,592	5,533	6,166
Operating profit	206	279	409	501
Recurring profit	223	287	420	495
Net Income	143	17	352	331
Interim net profit per share	10.29	1.25	25.28	23.83
Total assets	7,881	8,292	8,140	8,335
Net assets	3,253	3,117	3,732	3,378
Net assets per share (yen)	233.53	223.72	267.87	242.49
Interim return on equity (%)	4.5	0.6	9.9	10.3

\*Due to the change in fiscal term, the term from April 1, 2010 to September 30, 2010 was only 6 months.

## Sales by Segment (Consolidated)

(Unit: Million yen (fractional figures are rounded down.))

	MVS & Industrial	Cosmetic Instruments	Optocom	Functional materials business	Overseas	Others
Interim of the 40th Term (Year ending September, 2011)	3,849	215	211	761	601	165
39th Term (Year ended September, 2010)	4,395	351	271	742	656	176

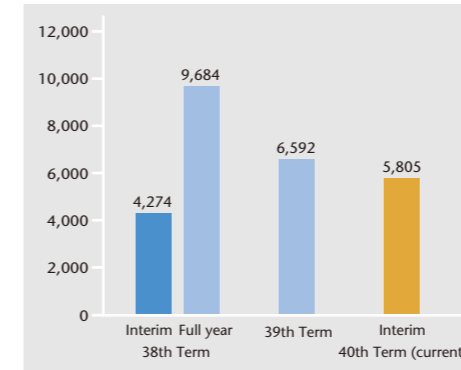


(NOTE) 1. The period of the 39th term is 6 months from Apr. 1, 2010 to Sep. 30, 2010, as the account settlement period has been changed.

# Three-Year Consolidated Financial Summary (Graphs)

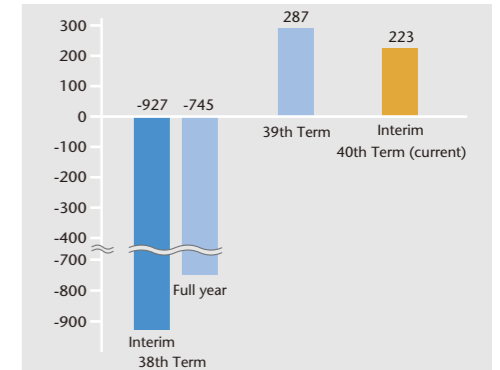
## Net Sales

(Million yen)



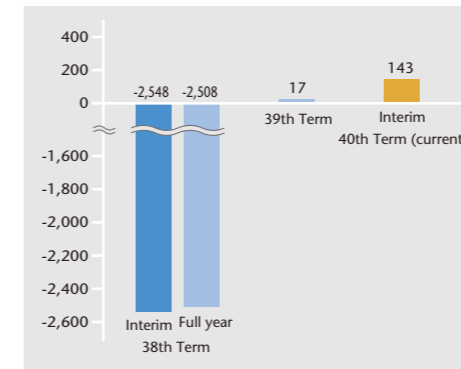
## Recurring Profit

(Million yen)



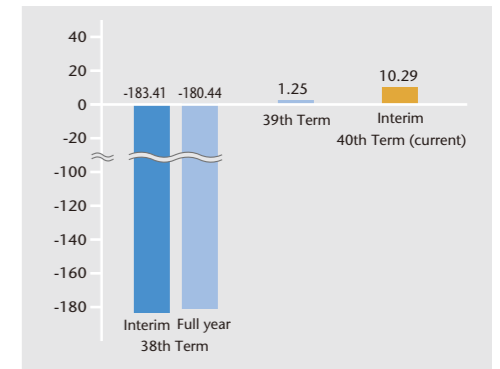
## Interim net profit (current)

(Million yen)



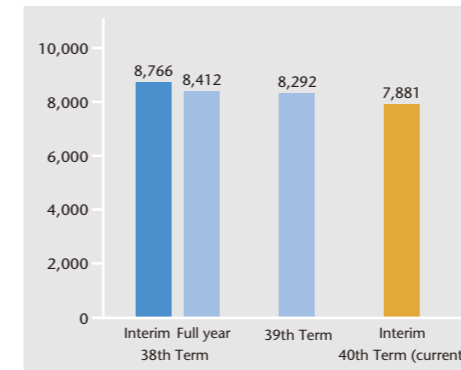
## Interim net profit per share (current)

(yen)



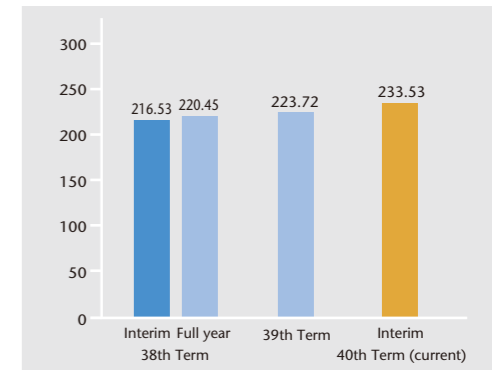
## Total Assets

(Million yen)



## Net Assets per Share

(yen)



\* The period of the 39th term is 6 months from Apr. 1, 2010 to Sep. 30, 2010, as the account settlement period has been changed.

# Performance Overview

## MVS & Industrial Business

The MVS & industrial business sells components or combined module of lenses, light source devices, optical fiber light guides, and LED lighting for FA imaging and image processing systems, mainly targeting the semiconductor and liquid crystal manufacturing industry. In addition, the segment manufactures and sells CCD microscopes for industry use mainly targeting the inspection departments of electronics manufactures.

Within the semiconductor, mounting and LCD production equipment industries, which are the main target customers of this business, the semiconductor equipment industry carried out the inventory adjustment during the first quarter. However, during the second quarter, the number of orders increased due to recovery in capital investment by semiconductor manufacturers. In the mounter production equipment industry, orders have steadily increased as a result of the expansion of smartphones and tablet computer markets. The LCD manufacturing industry had demand for capital investment for middle and small crystal liquid products, while exports showed sluggish growth as a result of yen appreciation.

The net sales and operating profit of the company group increased significantly compared with the same period last year.

As a result, the net sales of the segment came to 3,849 million yen, up 7.6% from the same period last year, and operating profit was 399 million yen, up 149.0% from last year.



(NOTE) Our company group changed the fiscal term from March to September, as of September 2010. For easy comparison with the past consolidated business results, the comparison is made with the third and fourth quarters of the fiscal year ending March 2010 (October 1, 2009 to March 31, 2010) (hereafter referred to as the "same period of last year").

## Cosmetic Instruments Business

The Cosmetic Instruments business manufactures and sells skin counseling system for the cosmetic industry.

The first quarter was a slow-moving period for cosmetic manufacturers to introduce counseling equipment. Although sales showed upward trend during the second quarter, total sales decreased as compared with the same period last year. We posted operating losses due to decrease in net sales.

Net sales of this business were 215 million yen, down 54.7% from the same period last year, and operating loss was 71 million yen (compared to 31 million yen of the same period last year).



## Optocom Business

The Optocom business sells components and modules to optical communication related companies.

The optical communication device market enjoyed high demand for optical parts for FTTx (Fiber to The x) but sales fell short of the results from the same period last year. As for profit, the operating loss decreased from the same period last year because most of the transfer of manufacturing facilities for the aspherical lens to China has concluded.

Net sales of this business were 211 million yen, down 9.0% from the same period last year, the operating loss being 40 million yen (the operating loss of the same period last year was 93 million yen).

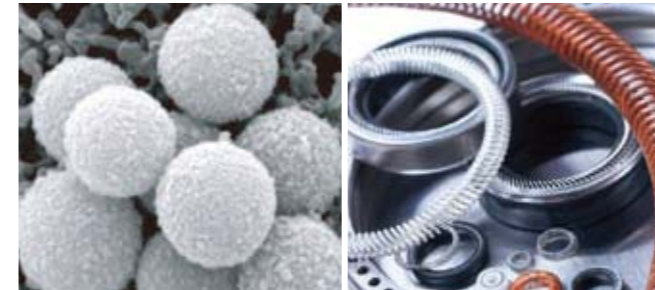


# Performance Overview

## Functional Materials Business

The sales and operating profit of the Functional Materials business dramatically increased compared with the same period of last year, as a result of steady orders throughout the segment, including continuous sales of various tubes, seals and particles for medical use and beginning of new business to sell fibers for optical communication industry.

Net sales of this business were 761 million yen, up 15.2% from the same period last year, and the operating profit was 163 million yen, up 73.9% from last year.



## Overseas Business

Net sales for overseas business increased dramatically from the same period last year as a result of increasing orders from affiliates as well as the global economic recovery.

Operating losses increased compared with the same period of last year due to high production-transfer costs to Moritex Technologies (Shenzhen) Co., Ltd.

Net sales of this business were 601 million yen, up 73.0% from the same period last year, operating loss was 156 million yen (operating losses of the same period last year were 106 million yen).

## Other Business

In addition to our core business segment, we sell variety of SCHOTT Group products. In addition to the existing customers, we are making efforts to expand the market within our company group's conventional target industries as well as to establish new sales routes in industries where our company group has not been active. As a result, net sales dramatically increased compared with the same period of last year. Nevertheless, operating losses increased from the same period of last year, due to increased operating expenses caused by increase in human resources.

Net sales of this business were 165 million yen, up 82.2% from the same period last year, the operating loss was 80 million yen (operating loss in the same period of last year were 37 million yen).



## Financial Statements (Consolidated)

### Interim Balance Sheet (Summary)

(Unit: thousand yen)

Account	By Term	Current interim term (as of March 31, 2011)	Previous term (as of September 30, 2010)
<b>Assets</b>			
Current assets		5,907,086	6,229,035
Fixed assets		1,974,900	2,063,870
Tangible fixed assets		1,040,072	1,068,590
Intangible fixed assets		147,954	172,201
Investment and other assets		786,873	823,079
<b>Total assets</b>		<b>7,881,986</b>	<b>8,292,905</b>
<b>Liabilities</b>			
Current liabilities		3,129,959	3,635,097
Fixed liabilities		1,498,114	1,540,544
<b>Total liabilities</b>		<b>4,628,073</b>	<b>5,175,641</b>
<b>Net assets</b>			
Shareholders' equity		3,352,840	3,209,505
Capital		3,320,279	3,320,279
Capital surplus		3,387,658	3,387,658
Retained earning		- 3,354,771	- 3,498,106
Treasury stock		- 326	- 326
Valuation differences on available Valuation and Translation Adjustment and Others		- 98,927	- 92,241
Foreign currency Translation Adjustments		- 378	- 1,972
		- 98,549	- 90,269
<b>Total net assets</b>		<b>3,253,912</b>	<b>3,117,264</b>
<b>Total liability and net assets</b>		<b>7,881,986</b>	<b>8,292,905</b>

\*Fractions of less than a thousand yen are omitted

### Interim Statement of Income (Summary)

(Unit: thousand yen)

Account	By Term	Current interim term (October 1, 2010 to March 31, 2011)	Previous term (April 1, 2010 to September 30, 2010)
Net Sales		5,805,483	6,592,509
Cost of sales		3,905,049	4,613,536
Gross profit		1,900,434	1,978,973
Selling and general administrative expenses		1,693,956	1,699,693
Operating profit		206,477	279,280
Non-operating profit		75,837	140,662
Non-operating expenses		58,584	132,166
Recurring profit		223,730	287,776
Extraordinary profit		7,507	862
Gain on sales of investment securities		2,281	—
Gain on sales of fixed assets		44	—
Reversal of allowance for business restructuring		5,181	862
Extraordinary loss		68,489	553,848
Loss on disposal of fixed assets		6,607	24,597
Loss on sales of fixed assets		716	—
Loss on valuation of investment securities		10,253	—
Loss on sales of investment securities		—	49,542
Impairment loss		7,356	285,228
Business restructuring cost		14,804	151,041
Effect of the adoption of the accounting standards for asset retirement obligations		—	43,438
Loss on disaster		28,750	—
Interim (current) net loss before taxes and other adjustments		162,749	- 265,209
Income tax, resident tax and enterprise tax		19,417	19,020
Income taxes - deferred		- 2	- 301,688
Interim net income before minority interest		143,334	—
Interim net profit		143,334	17,458

\*Fractions of less than a thousand yen are omitted

\*Due to the change in fiscal term, from April 1, 2010 to September 30, 2010 was only 6 months.

## Financial Statements (Consolidated)

### Interim Statement of Cashflows (Summary)

(Unit: thousand yen)

Account	By Term	Current interim term (October 1, 2010 to March 31, 2011)	Previous term (April 1, 2010 to September 30, 2010)
Cash flow from operating activities		- 138,498	860,478
Cash flow from investing activities		- 33,998	- 82,496
Cash flow from financing activities		- 135,824	- 1,139,330
<b>I</b> Foreign currency translation adjustments on cash and cash equivalents		- 348	- 14,564
<b>II</b> Net Increase (decrease) in cash and cash equivalents		- 308,670	- 375,912
<b>III</b> Cash and cash equivalents at beginning of period		1,294,211	1,670,124
<b>IV</b> Outstanding balance of cash and cash equivalents at end of interim period (or end of FY)		985,541	1,294,211

\*Fractions of less than a thousand yen are omitted

\*Due to the change in fiscal term, the term from April 1, 2010 to September 30, 2010 was only 6 months.

### Situation of Main Subsidiaries (as of March 31, 2011)

Company name	Capital	Voting right ratio	Major Business
Moritex USA., Inc.	USD 500 thousand	100.0%	Sale of MVS & industrial products and cosmetic instruments products, etc. and purchase of functional materials merchandises, etc.
Moritex Singapore PTE, Ltd.	SD 2,000 thousand	100.0%	Sale of MVS & industrial products and cosmetic instruments products, etc.
Moritex Asia Co., Limited	HKD 31,805 thousand	100.0%	Sale of MVS & industrial products and cosmetic instruments products, etc.
Moritex Technologies (Shenzhen) Co., Ltd.	HKD 35,754 thousand	100.0%	Manufacturing of MVS & industrial products and cosmetic instruments products, etc.
Moritex Precision Corporation	JPY 60,000 thousand	33.3%	Manufacture and sales of metal parts and products related to information and telecommunications equipment and OA equipment, and synthetic resin parts and products.
Sensor Technology Co., Ltd.	JPY 45,000 thousand	21.0%	Development/Manufacture and sales of electronics device applying to various CCD cameras and sensors

## Financial Statements (Non-consolidated)

### Interim balance sheet (summary)

(Unit: thousand yen)

Account	By Term	Current interim term (as of March 31, 2011)	Previous terms (as of September 30, 2010)
<b>Assets</b>			
Current assets		6,390,883	6,405,921
Fixed assets		1,750,043	1,929,083
Tangible fixed assets		553,681	676,220
Intangible fixed assets		111,494	136,205
Investment and other assets		1,084,866	1,116,658
<b>Total assets</b>		<b>8,140,927</b>	<b>8,335,005</b>
<b>Liabilities</b>			
Current liabilities		2,913,855	3,418,758
Fixed liabilities		1,494,642	1,537,583
<b>Total liabilities</b>		<b>4,408,498</b>	<b>4,956,341</b>
<b>Net assets</b>			
Shareholders' equity		3,732,807	3,380,635
Capital		3,320,279	3,320,279
Capital surplus		3,387,658	3,387,658
Retained earning		- 2,974,804	- 3,326,976
Treasury stock		- 326	- 326
Valuation differences on available Valuation and Translation Adjustment and Others		- 378	- 1,972
<b>Total net assets</b>		<b>3,732,429</b>	<b>3,378,663</b>
<b>Total liability and net assets</b>		<b>8,140,927</b>	<b>8,335,005</b>

\*Fractions of less than a thousand yen are omitted

### Interim Statement of Income (Summary)

(Unit: thousand yen)

Account	By Term	Current interim term (October 1, 2010 to March 31, 2011)	Previous term (April 1, 2010 to September 30, 2010)
Net Sales		5,533,806	6,166,876
Cost of sales		3,713,680	4,323,154
Gross profit		1,820,125	1,843,721
Selling and general administrative expenses		1,410,839	1,342,439
Operating profit		409,286	501,282
Non-operating profit		73,652	107,765
Non-operating expenses		62,853	113,586
Recurring profit		420,085	495,461
Extraordinary profit		24,751	25,271
Gain on sales of fixed assets		17,288	—
Gain on sales of investment securities		2,281	—
Reversal of allowance for business restructuring		5,181	862
Gain on sales of stocks of the affiliates		—	24,408
Extraordinary loss		82,328	477,668
Loss on sales of fixed assets		9	—
Loss on disposal of fixed assets		3,799	18,636
Loss on sales of investment securities		10,253	—
Impairment loss		7,356	285,228
Business restructuring cost		14,804	130,365
Effect of the adoption of the accounting standards for asset retirement obligations		—	43,438
Loss on disaster		28,750	—
Loss on liquidation of subsidiaries		17,354	—
Net income before taxes and other adjustments		362,507	43,064
Income tax, resident tax and enterprise tax		11,000	11,000
Income taxes - deferred		- 664	- 299,850
<b>Interim Net Income</b>		<b>352,171</b>	<b>331,915</b>

\*Fractions of less than a thousand yen are omitted

\*Due to the change in fiscal term, from April 1, 2010 to September 30, 2010 was only 6 months.

## Condition of Shares (As March 31, 2011)

Number of shares authorized:	30,000,000 shares
Number of shares outstanding:	13,933,928 shares
Number of shareholders:	4,607 shareholders

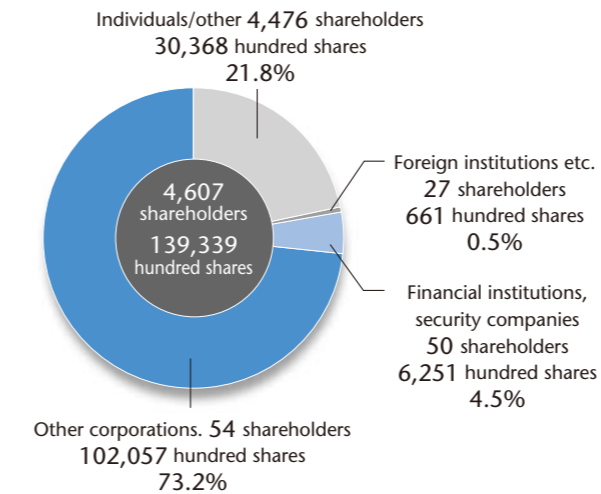
### The Top 10 Stockholders

Name of shareholders	Number of shares held	Shareholding ratio
SCHOTT Nippon Holding K.K.	9,976,711 shares	71.6%
Japan Trustee Bank Service, Ltd. (Accounting in trust)	281,300 shares	2.0%
The Master Trust Bank of Japan, Ltd. (Accounting in trust)	194,200 shares	1.4%
Moritex employee shareholders' association	178,900 shares	1.3%
Shineikai (Business partner shareholders' association)	112,900 shares	0.8%
Shigeyuki Morita	44,200 shares	0.3%
Komatsu Ltd.	40,000 shares	0.3%
Yoko Ueki	40,000 shares	0.3%
Takashi Ohhara	30,000 shares	0.2%
Japan Securities Finance Co., Ltd.	29,700 shares	0.2%

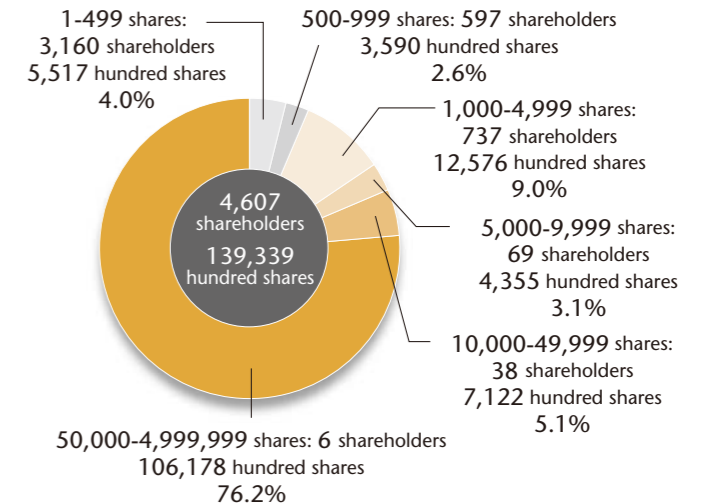
(NOTE) Percentage of shares is calculated without including treasury shares (438 stocks).

### Share Distribution Status

#### [Status by owner]



#### [Status by number of shares held]



### Release of Total Skin Counseling System, BELASSIST

—Texture, pores, pigmentation, moisture, sebum, and elasticity of the skin can now be measured by one tool—

Moritex launched the sale of the total skin counseling system BELASSIST this January.

BELASSIST is a combination of multiple skin scopes, skin sensors and skin analysis software. It is a total skin counseling system that allows the users to measure the texture, pores, pigmentation, moisture, sebum, and elasticity of the skin.

Through BELASSIST, users can assess skin conditions according to customers' age, show advice and recommend products based on results.

Furthermore, it is equipped with a new continuously shooting function with the optimum focus. With this function, just by touching the skin with the scope, automatically-focused continuous shots of texture and pigmentation can be obtained.

The results are displayed in a graph for easy understanding and can be managed for each customer. It adapts the touch-panel display which makes it easy to operate just by touching the screen. Therefore, even a person who is unfamiliar with computers can use it. It will be a strong support of the sales activities at the cosmetic counters.

Moritex will proactively promote sales of BELASSIST which measures individual skin conditions in details and allows the users to choose the best cosmetics for the skin.



### Launch of the Second Generation of the SCHOTT Optical Module LEDgine

—High luminosity LED light engine for medical and customized use—

Moritex began to handle the second generation of LED light engine, LEDgine, which was developed by the Business Unit Lighting and Imaging of our parent company SCHOTT AG, in Germany.

LEDgine was developed for the efficient coupling of LED light into fiber optic bundles, and it is twice as bright as conventional lights. It effectively illuminates an area from 3.0 to 6.0 mm. This makes it suitable for medical applications, where small diameter light guides are commonly used.

For the second generation, a built-in fan for optimal cooling was added as well as an optical element for LED light and focusing. The new feature ensures better product lifetime. Furthermore, by applying a special coupling adapter to the downsized module, end-users can easily mount it in their equipment.

The light source is made of white high brightness LEDs, which are focused on the input of the light guide by means of a specially developed optical element (patent pending). The high efficiency of the coupling system generates an extremely intense, homogeneous spot of light. The optimization of independent control electronics makes it possible to save energy. Furthermore, using an optional external trigger allows the user to visualize fast motion. Driven by constant current, light intensity can be adjusted anywhere.



## About SCHOTT Group

Moritex is a member of the SCHOTT group. The headquarters is with the SCHOTT AG, located in Mainz, Germany.

SCHOTT is a multinational, technology-based group with the core purpose of reaching a sustainable improvement in how people live and work through developing, manufacturing and supplying special glass, specialty materials, components and systems. The main markets of SCHOTT are home appliances, optics, electronics, pharmaceutical packaging, automotive and solar energy. With SCHOTT's outstanding technical know-how, SCHOTT constantly contributes to the success of customers.

### SCHOTT group data (Year ended September, 2010)

Sales:	2,845 mio Euro
EBIT:	263 mio Euro
Investments:	181 mio Euro
Manufacturing companies and sales companies:	Business in more than 40 countries
Employees:	Over 17,000 in the world



SCHOTT Headquarters in Mainz, Germany



Concentrated Solar Power  
With development and production of receivers, SCHOTT advanced as one of the world's leading suppliers of Concentrated Solar Power plant components.

Glass fiber production of SCHOTT



SCHOTT produces syringes, cartridges, vials and ampoules, made of glass and polymer, for the pharmaceutical industry worldwide.

SCHOTT CERAN® glass-ceramic cooktop panels  
CERAN® glass-ceramic panels for cooktops are one of SCHOTT's great success stories. In 2010 SCHOTT CERAN® won the German Innovation Award in the Large Enterprises category.

## Corporate Profile

### Corporate Profile (as of March 31, 2011)

Corporate Name:	Moritex Corporation
Headquarters:	Sunny Bldg Ikebukuro, 4-39-11, Higashi-ikebukuro, Toshima-ku, Tokyo 170-0013, Japan
Established:	February 1973
Capital:	3,320 million yen
Consolidated Number of Employees:	301 (Non-consolidated Number:279)
Consolidated Fiscal Year:	From October 1 though September 30 of the following year
Major Affiliated Banks:	Mizuho Corporate Bank, Ltd., Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Bank, Ltd.
Business Description:	Manufacture, sales and export/ import of machine vision systems, digital imaging systems, telecommunications equipment, functional materials, optical equipment and related products

### Board members (as of March 31, 2011)

President & CEO:	Noboru Matsuoka	Chief Operating Officer:	Noboru Matsuoka
Director:	Toshio Iwamoto	Operating Officer:	Haruo Maeda
Director:	Takao Sato	Operating Officer:	Shizuo Tatsuno
External Director:	Ottmar Ernst (external)	Operating Officer:	Tsutomu Nagase
Statutory Auditor:	Shigeaki Ishii		
External Auditor:	Michio Masaki (external)		
External Auditor:	Masao Uno (external)		
External Auditor:	Masao Fujishiro (external)		

### Offices

Headquarters	Sunny Bldg Ikebukuro, 4-39-11, Higashi-ikebukuro, Toshima-ku, Tokyo 170-0013, Japan	Phone: +81-3-6367-3620 (Main)
Saitama Office	9-21-4 Tajima, Sakura-ku, Saitama, 338-0837, Japan	Phone: +81-48-839-2550 (Main)
Yokohama Technical Center	1-3-3 Azamino-minami, Aoba-ku, Yokohama, 225-0012, Japan	Phone: +81-45-913-5800 (Main)
Nagoya Branch	Nagoya Information Center Bldg, 2-2-17 Sakae, Naka-ku, Nagoya, 460-0008, Japan	Phone: +81-52-232-7871
Osaka Branch	ShinOsaka Doi Bldg, 7-5-25 Nishi-Nakajima, Yodogawa-ku, Osaka, 532-0011, Japan	Phone: +81-6-6838-8426
Fukuoka Branch	Maizuru Park Bldg, 1-4-30 Maizuru, Chuo-ku, Fukuoka, 810-0073, Japan	Phone: +81-92-733-3747
Sendai Sales Office	Tohoku Oji building, 1-6-18 Kokubun-cho, Aoba-ku, Sendai, 980-0803, Japan	Phone: +81-22-208-5111

## Corporate Profile

### Major Subsidiaries and Affiliates (as of March 31, 2011)

Moritex USA, Inc.	6862 Santa Teresa Blvd., San Jose, CA 95119 U.S.A. Established: February 1987 Capital: USD 500 thousand	Phone: 408-363-2100 (Main) Representative: Tomohiro Mizuno, President and CEO
MORITEX TECHNOLOGIES (SHENZHEN) CO., LTD.	People's Republic of China, Guangdong Sheng, Shen Zhen Shi, Bao An Qu, Guanlan Jie Dao Ban, Gui Hua She Qu, Qi Ping Ye Qu. Established: March 2002 Capital: HKD 35,754 thousand	Phone: 86-755-2798-8282 (Main) Representative: Klaus Muecke, President
Moritex Singapore PTE. LTD.	211 Woodlands Avenue 9, #04-84 Woodlands Spectrum II, Singapore 738960 Established: November 2007 Capital: SD 2,000 thousand	Phone: 6515-9368 (Main) Representative: Akira Muramoto, President and CEO
MORITEX ASIA CO., LIMITED	Units 1201 and 1212 Tower 1, Ever Gain Plaza 88 Container Port Road, Kwai Chung, New Territories Hong Kong Established: March 2002 Capital: HKD 31,805	Phone: 852-2439-0968 (Main) Representative: Akira Muramoto, Managing Director
Moritex Precision Corporation	2-2-13 Ebisu, Shibuya-ku, Tokyo, 150-0013, Japan Established: June 2003 Capital: 60 million yen	Phone: +81-3-5449-8177 (Main) Representative: Takayoshi Koguchi, President and CEO
Sensor Technology Co., Ltd.	4-9-17, Nakamachi, Atsugi City, Kanagawa, 243-0018, Japan Established: November 1987 Capital: 45 million yen	Phone: +81-46-295-7061 (Main) Representative: Masumi Kawakami, President and CEO

### Shareholder Information

- Fiscal year: From October 1 through September 30 of the following year
  - Annual meeting of shareholders: December
  - Record date: Year end dividend September 30  
Interim dividend March 31
  - Method of public notification: We post electronic public notification to the following  
<http://www.moritex.co.jp>
  - Transfer of shares (Manager of the list of shareholders): Mitsubishi UFJ Trust and Banking Corporation
  - Contact: Mitsubishi UFJ Trust and Banking Corporation, Stock Transfer Agency Department  
7-10-11 Higashisuna, Koto-ku, Tokyo 137-8081, Japan  
TEL. 0120-232-711 (toll free)
  - Account Management Institution for Special Accounts: The Chuo Mitsui Trust and Banking Company
  - Contact: The Chuo Mitsui Trust and Banking Company, Stock Transfer Agency Department  
2-8-4, Izumi, Suginami-ku, Tokyo 168-0063, Japan  
TEL. 0120-78-2031 (toll free)
- \*1 In case we are unable to post a notification via electronic public notification system due to unavoidable circumstances, we will post the notification on the Nihon Keizai Shinbun.  
\*2 In lieu of official notification of settlement of accounts, we disclose our balance sheets and income statement via EDINET (Electronic Disclosure for Investors' Network (EDINET))