

38th Business Report

April 1, 2009 through March 31, 2010



Moritex Corporation

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To Our Shareholders



Director and Chairman
Mr. Shuitsu Nishina



President and CEO
Mr. Noboru Matsuoka

We would like to extend our greetings and thanks to our shareholders. Thank you for your support in regards to our business.

We hereby announce that as of June 25, 2010, Mr. Shuitsu Nishina has been appointed Director and Chairman, and Mr. Noboru Matsuoka has been appointed President and CEO.

In the recent economic crisis, our company balance has resulted in a deficit for the past two years, and we apologize for not having been able to provide dividends to shareholders.

We have been making proactive efforts to restructure to respond to the changing economic situation during this year. As a result, and due to the positive change in the economy, our fourth quarter brought a surplus in the business balance. With this promising tendency, we will continue to strive for better revenue and will promote a speedy recovery of dividend distribution.

We hope to receive your continued support.

President Interview

On June 25, 2010, Mr. Noboru Matsuoka has been appointed President and CEO.

We asked the new president some questions about Moritex.

Q1 Please tell us about your history and ambitions as the new president.

At the company that I worked for right after university, I was transferred to the U.S., and afterwards I worked for several foreign capital companies. In 2008, I joined SCHOTT AG, the parent company of Moritex, and in February 2009, I came to this company. In April of that year, I was put in charge of the Management Strategy Team and through various projects was able to see most sections of the company. In November, I became Executive Director, and now I am taking the post of President and CEO.

The timing of this is, I believe, the perfect chance, as we are now seeing a sign of recovery after the "once in 100 years" economic crisis. I intend to use this opportunity to the utmost, and try my best to create a "Strong" Moritex.

Q2 Please tell us about this term's performance.

This term's consolidated sales amounted to 9,684 million yen (down by 25.6% from the previous year), operating loss of 829 million yen (operating loss of 301 million yen in the same period last year), recurring loss of 745 million yen (recurring loss of 311 million yen in the same period last year), and net loss of 2,508 million yen (net loss of 1,785 million yen in the same period last year).

The industries of semiconductor manufacturing, electronic component manufacturing, and LCD manufacturing, which are our main customers, have seen a decrease in orders due to the global economic crisis of recent years. The number of orders in the first and second quarters was especially small. The third quarter saw a promising sign of recovery, which became more evident in the fourth quarter.

Our group also saw a drastic decrease in orders in the first and second quarters, in consequence to the economic situation of our customers. The flow changed in the third quarter, and dramatically improved in the fourth quarter, enabling a surplus in profit for the fourth quarter. However, altogether this year's sales dropped greatly in



comparison to the previous year, with an increased deficit in operating profit and recurring profit.

As measures to increase profitability in today's economic situation, we have decided to improve efficiency by consolidating locations, specifically, transferring headquarters and closing the Yaita factory. Business structure improvement expenses were added to the extraordinary loss. We also went through some reorganization in our overseas sites, such as transferring our European sales channel to SCHOTT AG and closing our subsidiaries in Europe. In order to concentrate management resources to our core business, we also transferred our Bio-related business. As a result of these actions, our extraordinary loss increased and our net loss increased largely in comparison to last year. However, I believe we have prepared a platform on which we can make a speedy recovery because we can now concentrate our management recourses on our core business.

Q3 What will you be putting emphasis on in the future of your management of the company?

I recently announced the following keywords as our 2010 goal: "Change, Proactive, Speed, Transparency, and Principle."

Each of these words represent the following ideas.

First, "Change" is the stance that is essential in order to survive.

"Proactive" represents the importance of all employees to think with the same perspective as top management.

"Speed" is the most important element for surviving in our market.

"Transparency" is for a clear vision.

And "Principle" represents the importance of principles that can flexibly respond to different situations.

I hope to unite the company's vector and take charge of my new role with these keywords.

2010 Management Goal

- Change
- Proactive
- Speed
- Transparency
- Principle

Q4 Please provide a message to the shareholders.

First of all, I would like to apologize for not being able to generate dividends for our shareholders, due to the difficult business environment and our increased deficit.

I am confident that our various reforms and actions this term, including reorganizations in production locations and our European market, receiving responsibilities from Schott Japan, and transferring our bio-science related businesses, will lead to stronger profitability.

As the new president and CEO, I believe it is my responsibility to generate a yearly surplus as soon as possible, and bring about a recovery of our lost internal reserves. I hope to see the continued support of our shareholders. Thank you.

38th Business Report

Financial Highlights

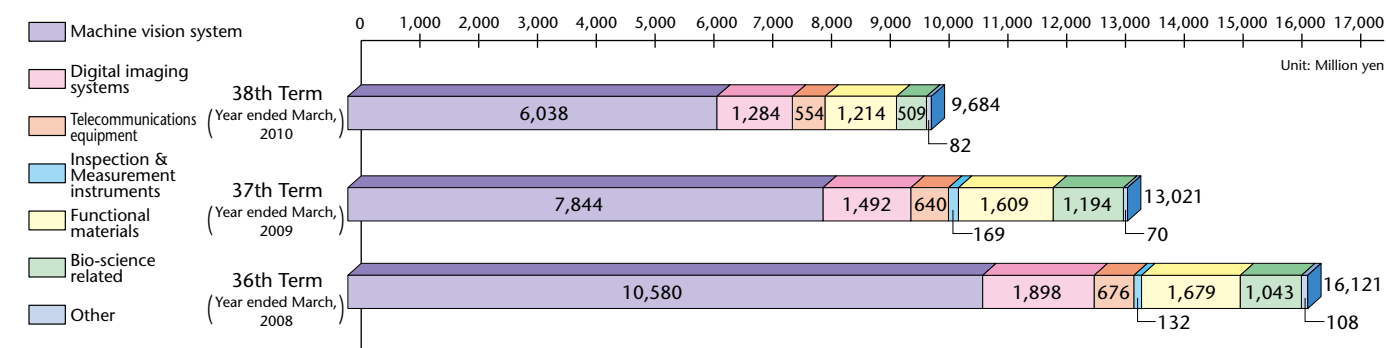
(Unit: Million yen (fractional figures are rounded down.))

	Consolidated		Non-consolidated	
	Current term	Previous term	Current term	Previous term
Net Sales	9,684	13,021	9,183	11,184
Operating loss	829	301	642	218
Recurring loss	745	311	625	260
Net loss	2,508	1,785	2,168	2,027
Net Loss per Share	180.44	128.52	156.01	145.88
Total assets	8,412	11,652	8,292	10,833
Net assets	3,066	5,510	3,048	5,156
Net assets per share (yen)	220.45	394.03	219.17	371.12
Return on equity (%)	- 58.7	- 27.5	- 52.9	- 32.4

Sales by Segment (Consolidated)

(Unit: Million yen (fractional figures are rounded down.))

	Machine vision system	Digital imaging systems	Telecommunications equipment	Inspection & Measurement instruments	Functional materials	Bio-science related	Other
38th Term (Year ended March, 2010)	6,038	1,284	554	—	1,214	509	82
37th Term (Year ended March, 2009)	7,844	1,492	640	169	1,609	1,194	70
36th Term (Year ended March, 2008)	10,580	1,898	676	132	1,679	1,043	108



*The "Inspection & Measurement Instruments" segment which was included within the Applied Photonic Business until last year, is now included in the "Machine Vision System Segment," in accordance to the reorganization in the first quarter.

Performance Overview

Applied Photonic Businesses

Machine Vision System

The machine vision systems segment sells components of or a combined module of lenses, light source devices, optic fiber light guides, and LED lighting for FA imaging and image processing systems targeting the semiconductor industry and liquid crystal manufacturing equipment industry.

Due to the harsh economic situation in the industries of semiconductor production equipment industry, electronic component mounting device, and liquid crystal production equipment, which are the machine vision system segment's main customers, the business was slow for the first half of the year.

In the second half, capital investment began again in Asian countries, and the number of orders in the industries of semiconductor manufacturing, electronic component manufacturing, and LCD manufacturing picked up rapidly.

Although the numbers of orders in the segment increased in the second half, it was not enough to compensate for the loss of the first half. Sales and operating profit saw a great decrease in comparison to the previous year.

The sales of this segment came to 6,038 million yen, down 24.7% from the previous year.

(NOTE) The "Inspection & Measurement Instruments" segment which was included within the Applied Photonic Business until last year, is now included in the "Machine Vision System Segment," in accordance to the reorganization in the first quarter. Comparisons are made after adjustments to the previous year's figures. Changes are made within the Applied Photonic Business, so it does not influence the business performance as a whole.



Digital imaging systems

Digital imaging systems segment manufactures CCD microscopes for industrial use and sells them to the testing department of electronics manufactures. For the cosmetic industry, this segment manufactures and sells skin counseling systems for cosmetics.

The segment's business in skin counseling systems for the cosmetics field saw no great change in sales, in comparison to the previous year. However, in regards to the CCD microscope (Scopeman) for the industrial field, capital investment was restrained because of the economic situation, and sales decreased largely in comparison to the previous year.

As a result, sales for the entire segment dropped in comparison to the previous year.

The segment saw a surplus in operating profit, due to proactive improvements to manufacturing costs.

The sales of this segment came to 1,284 million yen, down 13.9% from the previous year.

Telecommunications equipment

The telecommunications equipment sells materials, optical parts/optical modules, alignment devices, and precise measuring equipment to wide range of customers including telecommunication companies, telecommunication/electronics related companies, and electric wire manufactures.

Although demand in the optical communications device market is favorable, prices of parts such as FTTH (Fiber-To-The-Home) lenses are going down due to increased competition. Segment sales fell in comparison to the previous year, due to a reduction in unit price for optical communications parts, and a slight drop in productivity consequent of reorganization.

Operating loss increased in comparison to the previous year, due to the change in cost rate.

As a result, the sales of this segment came to 554 million yen, down 13.3% from the previous year.

Performance Overview

Functional Materials Business

The functional materials business searches for functional materials and products with superior technology around the world, import them with domestic exclusive distribution rights/quasi-exclusive distribution rights that are granted to our group, and sell them with technical services.

The functional materials business had steady sales of tubes for medical use; however, it was not enough to compensate for the overall loss in the first half, and the segment saw a decrease in overall sales compared to the previous year.

Despite the drop in sales, operating profit remained at the same level in comparison to the previous year because of the increased ratio of high-profit products, a drop in overseas prices due to exchange rate, and an effort to cut back on costs.

As a result, the sales of this segment came to 1,214 million yen, down 24.6% from the previous year.



Bio-science Related Business

The company made the decision that instead of continuing the bio-science related business in the company alone, it would be beneficial in creating a stronger foundation to transfer the business. On May 1, 2009, the Glycomics segment was transferred to GP Biosciences Ltd. Moreover, on September 30, 2009, the physics and chemical instrument department business was transferred to Shoko Scientific Co., Ltd., and on January 1, 2010, the PGx Research Center business was transferred to GP Biosciences Ltd. As a result, overall sales fell in comparison to the previous year.

The operating loss has decreased compared to the same term last year, due to proactive efforts to cut costs in the first and second quarters, and also due to the transfer of business of physics and chemical instrument department in the third quarter, and the PGx Research Center in the fourth quarter.

As a result, the sales of this segment came to 509 million yen, down 57.3% from the previous year.

Furthermore, bio-science related business will no longer be part of our business segment.

Financial Statements (Consolidated)

Balance Sheet (Summary)

(Unit: thousand yen)

Account	By Term	Current term (as of March 31, 2010)	Previous term (as of March 31, 2009)
Assets			
Current assets		6,013,991	6,671,058
Fixed assets		2,398,359	4,981,707
Tangible fixed assets		1,501,927	3,980,710
Intangible fixed assets		196,374	233,062
Investment and other assets		700,057	767,934
Total assets		8,412,350	11,652,765
Liabilities			
Current liabilities		3,854,964	4,142,129
Fixed liabilities		1,490,806	1,999,688
Total liabilities		5,345,770	6,141,817
Net assets			
Shareholders' equity		3,192,041	5,700,618
Capital		3,320,256	3,320,241
Capital surplus		3,387,658	3,387,658
Retained earning		- 3,515,564	- 1,006,995
Treasury stock		- 309	- 286
Valuation differences on available			
Valuation and Translation Adjustment and Others		60	- 6,212
Gain (loss) on Deferred Hedge Accounting		-	- 54,409
Foreign currency Translation Adjustments		- 125,522	- 164,747
Total Valuation and Translation Adjustments		- 125,461	- 225,368
Minority interests		-	35,698
Total net assets		3,066,579	5,510,947
Total liability and net assets		8,412,350	11,652,765

*Fractions of less than thousand yen are omitted

Statement of Cashflows (Summary)

(Unit: thousand yen)

Account	By Term	Current term (April 1, 2009 to March 31, 2010)	Previous term (April 1, 2008 to March 31, 2009)
Cash flow from operating activities		64,397	- 280,190
Cash flow from investing activities		1,029,619	- 368,401
Cash flow from financing activities		- 657,897	- 240,605
I Foreign currency translation adjustments on cash and cash equivalents		- 9,566	- 28,434
II Net increase (decrease) in cash and cash equivalents		426,553	- 917,631
III Cash and cash equivalents at beginning of period		1,243,571	2,161,202
IV Cash and cash equivalents at end of period		1,670,124	1,243,571

*Fractions of less than thousand yen are omitted

Statement of Income (Summary)

(Unit: thousand yen)

Account	By Term	Current term (April 1, 2009 to March 31, 2010)	Previous term (April 1, 2008 to March 31, 2009)
Net Sales		9,684,712	13,021,447
Cost of sales		7,638,828	9,434,390
Gross profit		2,045,883	3,587,056
SG & A expenses		2,875,737	3,888,922
Operating loss		829,853	301,866
Non-operating profit		174,814	119,485
Non-operating expenses		90,150	129,594
Recurring loss		745,190	311,975
Extraordinary profit		83,813	96
Gain on sales of fixed assets		12,692	2
Gain on sales of investment securities		30,787	-
Gain on sales of stocks of the affiliates		-	93
Reversal of allowance for business restructuring		17,951	-
Gain on transfer of businesses		22,380	-
Extraordinary loss		1,866,621	797,007
Loss on sales of fixed assets		20,207	77,215
Loss on valuation of investment securities		2,218	242,369
Losses on sales of investment securities		1,215	-
Impairment loss		1,471,408	194,638
Business restructuring cost		287,835	279,953
Head office transfer cost		30,018	-
Loss on sales of golf club membership		698	-
Loss on valuation of golf club membership		50	2,830
Loss on cancellation of exchange contracts		52,968	-
Net loss before taxes and other adjustments		2,527,997	1,108,886
Income tax, resident tax and enterprise tax		7,843	63,670
Income taxes - deferred		- 5,547	618,411
Minority interests		- 21,726	- 5,034
Net losses		2,508,568	1,785,934

*Fractions of less than thousand yen are omitted

Financial Statements (Consolidated)

Statements of Changes in Shareholders' Equity

Current consolidated fiscal year (April 1, 2009 to March 31, 2010)

(Unit: thousand yen)

	Shareholders' equity				
	Capital	Capital surplus	Retained earning	Treasury stock	Total shareholders' equity
Balance as of March 31, 2009	3,320,241	3,387,658	- 1,006,995	- 286	5,700,618
Changes during year					
Issue of New Shares by Exercising New Share Subscription Right	15				15
Net losses			- 2,508,568		- 2,508,568
Acquisition of treasury stock				- 23	- 23
Changes in items other than shareholders' equity during year (net)					
Total change during year	15	-	- 2,508,568	- 23	- 2,508,576
Balance as of March 31, 2010	3,320,256	3,387,658	- 3,515,564	- 309	3,192,041

	Valuation differences on available				Minority interests	Total net assets
	Valuation and Translation Adjustment and Others	Gain (loss) on Deferred Hedge Accounting	Foreign currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance as of March 31, 2009	- 6,212	- 54,409	- 164,747	- 225,368	35,698	5,510,947
Changes during year						
Issue of New Shares by Exercising New Share Subscription Right						15
Net losses						- 2,508,568
Acquisition of treasury stock						- 23
Changes in items other than shareholders' equity during year (net)						
Total change during year	6,272	54,409	39,225	99,907	- 35,698	64,208
Balance as of March 31, 2010	60	-	- 125,522	- 125,461	-	3,066,579

*Fractions of less than thousand yen are omitted

Situation at Main Subsidiaries (as of March 31, 2010)

Company name	Capital	Voting right ratio	Major Business
Moritex USA., Inc.	USD 500 thousand	100.0%	We Sell products to the company, and distribute the company's goods and products.
Moritex Europe Ltd.	GBP 877 thousand	100.0%	We Sell products to the company, and distribute the company's goods and products.
Moritex EUROPE GmbH	25,000 Euro	100.0%	We Sell products to the company, and distribute the company's goods and products.
Moritex Singapore PTE, Ltd.	SD 2,000 thousand	100.0%	We outsource optical equipment manufacturing, and distribute the company's goods and products.
Moritex Hong Kong Co., Ltd.	HKD 24,000 thousand	100.0%	We outsource optical equipment manufacturing, and distribute the company's goods and products.
MORITEX TECHNOLOGIES (SHENZHEN) CO., LTD.	HKD 25,000 thousand	100.0%	We outsource optical equipment manufacturing.
MORITEX ASIA CO., LIMITED	1 HKD	100.0%	We outsource optical equipment manufacturing, and distribute the company's goods and products.
Moritex Precision Corporation	JPY 60,000 thousand	33.3%	Manufacture and sales of metal parts and products related to information and telecommunications equipment and OA equipment, and synthetic resin parts and products.
Sensor Technology Co., Ltd.	JPY 45,000 thousand	21.0%	Development/Manufacture and sales of electronics device applying various CCD cameras and sensors

(NOTES) 1. On April 1, 2009, the company was united with Moritex Sales Corporation.

2. KOLC Inc. was dissolved on March 30, 2009, and liquidation was concluded on August 31, 2009.

3. Moritex Asia Ltd. was established on March 18, 2010, to control business conducted in China.

4. In March 2010, Moritex Europe Ltd. and Moritex Europe GmbH transferred their businesses to Schott AG and Schott UK. Both companies are scheduled to undergo dissolution and liquidation after the set period specified by local laws.

5. On May 1, 2010, Moritex Hong Kong Co., Ltd. transferred businesses related to manufacturing and distribution of the company's products to Moritex Asia Ltd. On the same day, the company transferred its share of company stocks to OptiRom Co Ltd.

Due to the transfer of shares, Moritex Hong Kong Co., Ltd. is no longer a consolidated subsidiary of our company.

Moreover, in the process of the transfer, the Moritex Technologies (Shenzhen) Co., Ltd. shares that were owned by Moritex Hong Kong Co., Ltd. were transferred to Moritex Asia Ltd.

Financial Statements (Non-consolidated)

Balance Sheet (Summary)

(Unit: thousand yen)

Account	By Term	Current term (as of March 31, 2010)	Previous term (as of March 31, 2009)
Assets			
Current assets		6,102,084	5,960,073
Fixed assets		2,190,601	4,872,960
Tangible fixed assets		1,035,765	3,497,795
Intangible fixed assets		156,819	196,858
Investment and other assets		998,015	1,178,306
Total assets		8,292,686	10,833,033
Liabilities			
Current liabilities		3,766,289	3,718,888
Fixed liabilities		1,477,622	1,957,213
Total liabilities		5,243,911	5,676,102
Net assets			
Shareholders' equity		3,048,713	5,217,552
Capital		3,320,256	3,320,241
Capital surplus		3,387,658	3,387,658
Retained earning		- 3,658,891	- 1,490,061
Treasury stock		- 309	- 286
Valuation differences on available			
Valuation and Translation Adjustment and Others	60		- 6,212
Gain (loss) on Deferred Hedge Accounting	-		- 54,409
Total Valuation and Translation Adjustments	60		- 60,621
Total net assets		3,048,774	5,156,931
Total liability and net assets		8,292,686	10,833,033

*Fractions of less than thousand yen are omitted

Statement of Income (Summary)

(Unit: thousand yen)

Account	By Term	Current term (April 1, 2009 to March 31, 2010)	Previous term (April 1, 2010 to March 31, 2009)
Net Sales		9,183,022	11,184,542
Cost of sales		7,362,287	8,172,709
Gross profit		1,820,735	3,011,832
SG & A expenses		2,462,833	3,230,199
Operating loss		642,098	218,366
Non-operating profit		169,639	77,151
Non-operating expenses		152,729	119,067
Recurring loss		625,188	260,282
Extraordinary profit		269,497	35,000
Gain on sales of fixed assets		12,692	-
Gain on sales of investment securities		30,787	-
Gain on cancellation of shares due to absorption of a subsidiary		185,429	-
Reversal of allowance for business restructuring		18,206	-
Gain on transfer of businesses		22,380	-
Gain on sales of stocks of the affiliates		-	35,000
Extraordinary loss		1,802,117	1,163,341
Loss on sales of fixed assets		20,166	76,990
Losses on sales of investment securities		1,215	-
Loss on valuation of investment securities		2,218	242,369
Impairment loss		1,471,408	194,638
Business restructuring cost		223,373	646,512
Head office transfer cost		30,018	-
Loss on valuation of golf club membership		50	2,830
Loss on sales of golf club membership		698	-
Loss on cancellation of exchange contracts		52,968	-
Net loss before tax		2,157,809	1,388,624
Income tax, resident tax and enterprise tax		14,000	25,000
Income taxes - deferred		- 2,978	613,417
Net losses		2,168,830	2,027,401

*Fractions of less than thousand yen are omitted

Financial Statements (Non-consolidated)

Statements of Changes in Shareholders' Equity

Current fiscal year (April 1, 2009 to March 31, 2010)

(Unit: thousand yen)

	Shareholders' equity						Treasury stock	Total shareholders' equity
	Capital	Capital surplus	Retained earning					
			Earned reserve	Other earned reserve				
	Capital reserve	Dividend reserve	Special depreciation reserve	Retained earnings reserve				
Balance as of March 31, 2009	3,320,241	3,387,658	73,359	6,276	530,000	- 2,099,696	- 286	5,217,552
Changes during year								
Issue of New Shares by Exercising New Share Subscription Right	15							15
Reversal of Reserve for Special Depreciation				- 4,340		4,340		-
Net losses						- 2,168,830		- 2,168,830
Acquisition of treasury stock							- 23	- 23
Changes in items other than shareholders' equity during year (net)								-
Total change during year	15	-	-	- 4,340	-	- 2,164,490	- 23	- 2,168,830
Balance as of March 31, 2010	3,320,256	3,387,658	73,359	1,936	530,000	- 4,264,186	- 309	3,048,713

	Valuation differences on available			Total net assets
	Valuation and Translation Adjustment and Others	Gain (loss) on Deferred Hedge Accounting	Total Valuation and Translation Adjustments	
Balance as of March 31, 2009	- 6,212	- 54,409	- 60,621	5,156,931
Changes during year				
Issue of New Shares by Exercising New Share Subscription Right				15
Reversal of Reserve for Special Depreciation				-
Net losses				- 2,168,830
Acquisition of treasury stock				- 23
Changes in items other than shareholders' equity during year (net)	6,272	54,409	60,681	60,681
Total change during year	6,272	54,409	60,681	- 2,108,157
Balance as of March 31, 2010	60	-	60	3,048,774

*Fractions of less than thousand yen are omitted

Investor Information

Number of shares authorized: 30,000,000 shares

Number of shares outstanding: 13,910,928 shares

Number of shareholders: 4,760 shareholders

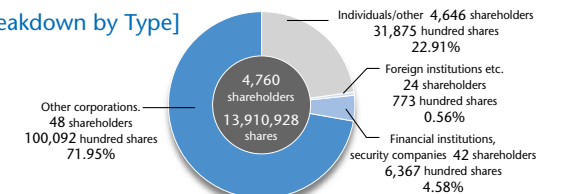
Major shareholders (top 10)

Name of shareholders	Number of shares held	Investment ratio
SCHOTT Nippon Holding K.K.	9,839,011 shares	70.73%
Japan Trustee Bank Service, Ltd. (Accounting in trust)	354,000 shares	2.54%
Moritex employee shareholders' association	200,700 shares	1.44%
Shineikai	155,100 shares	1.11%
Shigeyuki Morita	100,200 shares	0.72%
The Master Trust Bank of Japan, Ltd. (Accounting in trust)	77,800 shares	0.56%
Trust & Custody Services Bank, Ltd. (Accounting in trust)	53,200 shares	0.38%
Daiwa Securities Capital Markets Co., Ltd.	40,200 shares	0.29%
Komatsu Ltd.	40,000 shares	0.29%
Yoko Ueki	40,000 shares	0.29%

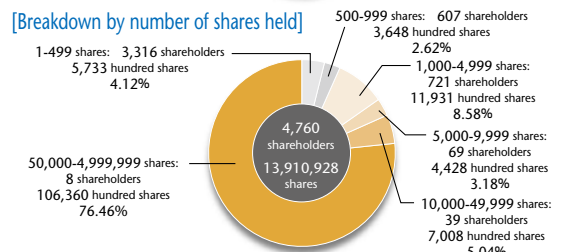
* Percentage of shares is calculated without including treasury shares (378 stocks).

Share Distribution Status

[Breakdown by Type]



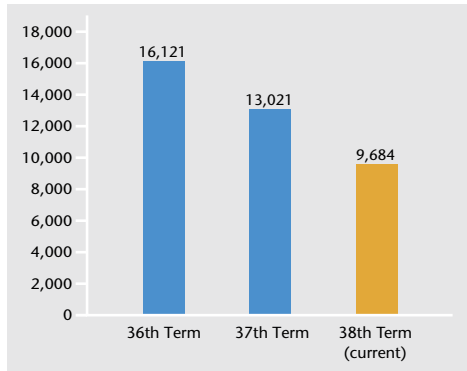
[Breakdown by number of shares held]



Three-Year Consolidated Financial Summary (Graphs)

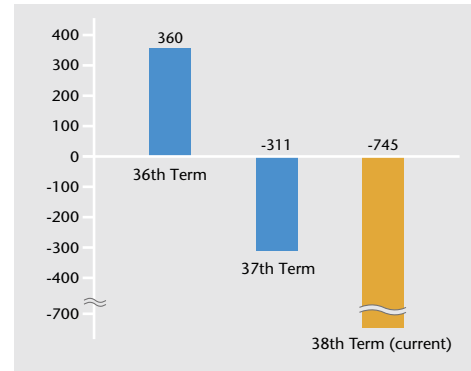
Net Sales

(Million yen)



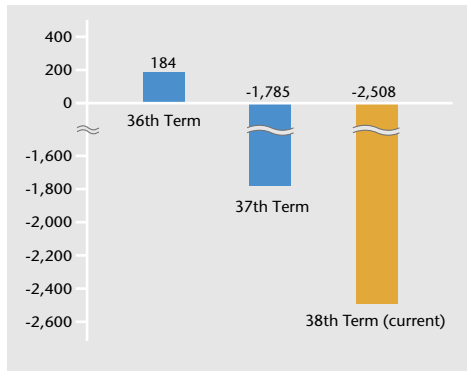
Recurring Profit

(Million yen)



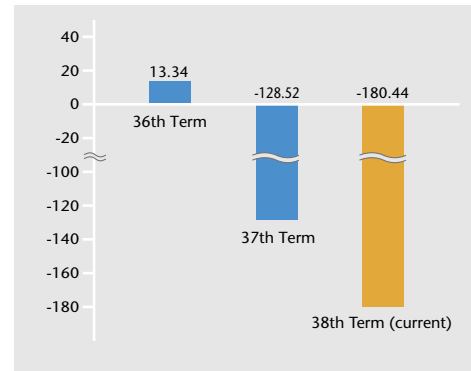
Net Income

(Million yen)



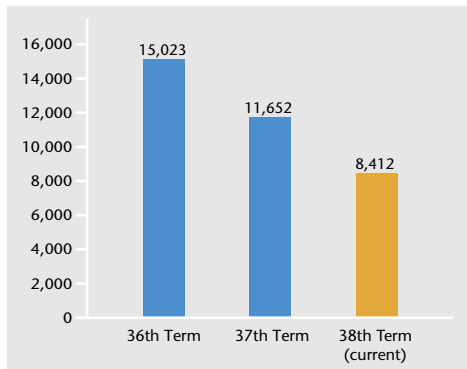
Net Income per Share (current)

(yen)



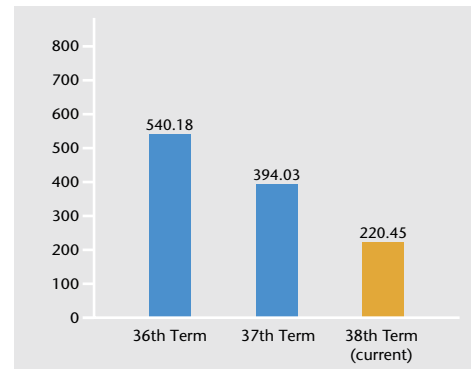
Total Assets

(Million yen)



Net Assets per Share

(yen)



SCHOTT Group

About the SCHOTT Group

Moritex is a member of the SCHOTT group. The headquarters is with the SCHOTT AG, located in Mainz, Germany. SCHOTT is a multinational, technology-based group with the core purpose of reaching a sustainable improvement in how people live and work through developing, manufacturing and supplying special glass, specialty materials, components and systems. The main markets of SCHOTT are home appliances, optics, electronics, pharmaceutical packaging, automotive and solar energy. With SCHOTT's outstanding technical know-how, SCHOTT constantly contributes to the success of customers.

SCHOTT group data (Fiscal Year 2008/2009)

Sales:	2,261 mio Euro
EBIT:	-22 mio Euro
Investments:	216 mio Euro
Manufacturing companies and sales companies:	Business in more than 40 countries
Employees:	Over 17,000 in the world



Concentrated Solar Power
With development and production of receivers, SCHOTT advanced as one of the world's leading suppliers of Concentrated Solar Power plant components.

Glass fiber production of SCHOTT



SCHOTT Headquarters in Mainz, Germany



SCHOTT produces syringes, cartridges, vials and ampoules, made of glass and polymer, for the pharmaceutical industry worldwide.

SCHOTT CERAN® glass-ceramic cooktop panels
CERAN® glass-ceramic panels for cooktops are one of SCHOTT's great success stories. In 2010 SCHOTT CERAN® won the German Innovation Award in the Large Enterprises category.

Corporate Profile

Corporate Profile (as of March 31, 2010)

Corporate Name: Moritex Corporation
Headquarters: Sunny Bldg Ikebukuro, 4-39-11, Higashi-ikebukuro, Toshima-ku, Tokyo 170-0013, Japan
Established: February 1973
Capital: 3,320 million yen
Consolidated Number of Employees: 323 (Non-consolidated Number:294)
Consolidated Fiscal Year: From April 1 though March 31 of the following year
* It was decided at the general meeting of shareholders held on June 25, 2010 that the fiscal year should be changed, to the calendar starting on October 1 and ending on September 30 of the following year.
Major Affiliated Banks: Mizuho Corporate Bank, Ltd., Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Bank, Ltd., Resona Bank, Ltd.
Business Description: Manufacture, sales and export/ import of machine vision systems, digital imaging systems, telecommunications equipment, functional materials, optical equipment and related products

Offices

Headquarters	Sunny Bldg Ikebukuro, 4-39-11, Higashi-ikebukuro, Toshima-ku, Tokyo 170-0013, Japan	Phone: +81-3-6367-3620 (Main)
Saitama Office	9-21-4 Tajima, Sakura-ku, Saitama, 338-0837, Japan	Phone: +81-48-839-2550 (Main)
Yokohama Technical Center	1-3-3 Azamino-minami, Aoba-ku, Yokohama, 225-0012, Japan	Phone: +81-45-913-5800 (Main)
Nagoya Branch	Nagoya Information Center Bldg, 2-2-17 Sakae, Naka-ku, Nagoya, 460-0008, Japan	Phone: +81-52-232-7871
Osaka Branch	ShinOsaka Doi Bldg, 7-5-25 Nishi-Nakajima, Yodogawa-ku, Osaka, 532-0011, Japan	Phone: +81-6-6838-8426
Fukuoka Branch	Maizuru Park Bldg, 1-4-30 Maizuru, Chuo-ku, Fukuoka, 810-0073, Japan	Phone: +81-92-733-3747
Sendai Sales Office	Tohoku Oji building, 1-6-18 Kokubun-cho, Aoba-ku, Sendai, 980-0803, Japan	Phone: +81-22-208-5111
Tamagawa Distribution Center	4178-1 Tamagawa, Tokigawa-cho, Hiki-gun, Saitama 355-0342, Japan	Phone: +81-493-65-3616

©Our headquarters moved to Higashi-Ikebukuro, Toshima-ku, Tokyo, on February 15, 2010

Moritex moved its headquarters to Higashi-Ikebukuro in Toshima-ku, Tokyo, on February 15, 2010, in order to consolidate multiple sites and improve efficiency.

The new location is a convenient area, with easy access to central Tokyo as well as the Saitama Office, and we believe it will contribute to Moritex's further growth.

New Office

Sunny Building Ikebukuro, 4-39-11 Higashi-Ikebukuro, Toshima-ku, Tokyo 170-0013, Japan
 Tel +81-3-6367-3620 (Main) Fax +81-3-6590-6616



Board members (as of June 25, 2010)

Director and Chairman: Shuitsu Nishina	Chief Operating Officer: Noboru Matsuoka
President & CEO: Noboru Matsuoka	Operating Officer: Takashi Takeshita
Director: Toshio Iwamoto	Operating Officer: Yasuo Suzuki
Director: Takao Sato	Operating Officer: Haruo Maeda
External Director: Ottmar Ernst (part-time)	
Statutory Auditor: Shigeaki Ishii	
External Auditor: Kazuo Koshiishi (part-time)	
External Auditor: Takao Ohno (part-time)	
External Auditor: Michio Masaki (part-time)	

Corporate Profile

Major Subsidiaries and Affiliates (as of June 25, 2010)

Moritex USA, Inc.	6862 Santa Teresa Blvd., San Jose, CA 95119 U.S.A. Established: February 1987 Capital: USD 500 thousand Representative: Tomohiro Mizuno, President and CEO	Phone: 408-363-2100 (Main)
MORITEX TECHNOLOGIES (SHENZHEN) CO., LTD.	People's Republic of China, Guangdong Sheng, Shen Zhen Shi, Bao An Qu, Guanlan Jie Dao Ban, Gui Hua She Qu, Qi Ping Ye Qu. Established: March 2002 Capital: HKD 25,000 thousand Representative: Masami Ohsawa, President	Phone: 86-755-2798-8282 (Main)
Moritex Singapore PTE. LTD.	18 Boon Lay Way, #09-166, Tradehub 21, SINGAPORE 609966 Established: November 2007 Capital: SD 2,000 thousand Representative: Akira Muramoto, President and CEO	Phone: 6515-9368 (Main)
MORITEX ASIA CO., LIMITED	Units 1201 and 1212 Tower 1, Ever Gain Plaza 88 Container Port Road, Kwai Chung, New Territories Hong Kong Established: March 2002 Capital: HKD 1 Representative: Akira Muramoto, Managing Director	Phone: 852-2439-0968 (Main)
Moritex Precision Corporation	2-2-13 Ebisu, Shibuya-ku, Tokyo, 150-0013, Japan Established: June 2003 Capital: 60 million yen Representative: Takayoshi Koguchi, President and CEO	Phone: +81-3-5449-8177 (Main)
Sensor Technology Co., Ltd.	4-9-17, Nakamachi, Atsugi City, Kanagawa, 243-0018, Japan Established: November 1987 Capital: 45 million yen Representative: Masumi Kawakami, President and CEO	Phone: +81-46-295-7061 (Main)

Shareholder Information

<ul style="list-style-type: none"> Fiscal year: From October 1 through September 31 of the following year Annual meeting of shareholders: December Record date: Year end dividend September 30 Interim dividend March 31 Method of public notification: We will post electronic public notification to the following http://www.moritex.co.jp 	<ul style="list-style-type: none"> Transfer of shares (Manager of the list of shareholders): Mitsubishi UFJ Trust and Banking Corporation Contact: Mitsubishi UFJ Trust and Banking Corporation, Stock Transfer Agency Department 7-10-11 Higashisuna, Koto-ku, Tokyo 137-8081, Japan TEL. 0120-232-711 (toll free) Account Management Institution for Special Accounts: The Chuo Mitsui Trust and Banking Company Contact: The Chuo Mitsui Trust and Banking Company, Stock Transfer Agency Department 2-8-4, Izumi, Suginami-ku, Tokyo 168-0063, Japan TEL. 0120-78-2031 (toll free)
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*1 In case we are unable to post a notification via electronic public notification system due to unavoidable circumstances, we will post the notification on the Nihon Keizai Shinbun.
 *2 In lieu of official notification of settlement of accounts, we disclose our balance sheets and income statement via EDINET (Electronic Disclosure for Investors' Network (EDINET))